



iCash Payment Systems Limited

ABN 87 061 041 281

**Annual
Report
2011**

AGM Agenda

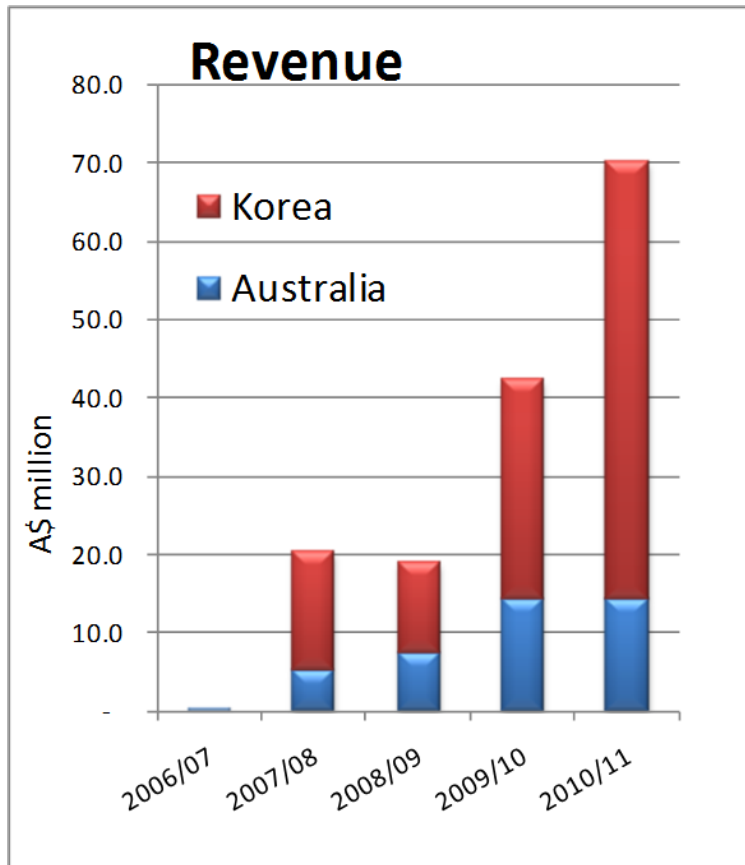


- ❑ **Introduction**
- ❑ **Chairman's Address**
- ❑ **Overview**
- ❑ **Consideration of Reports**
- ❑ **Resolutions**
- ❑ **Questions**
- ❑ **Refreshments**

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FY 2011 Financial Result

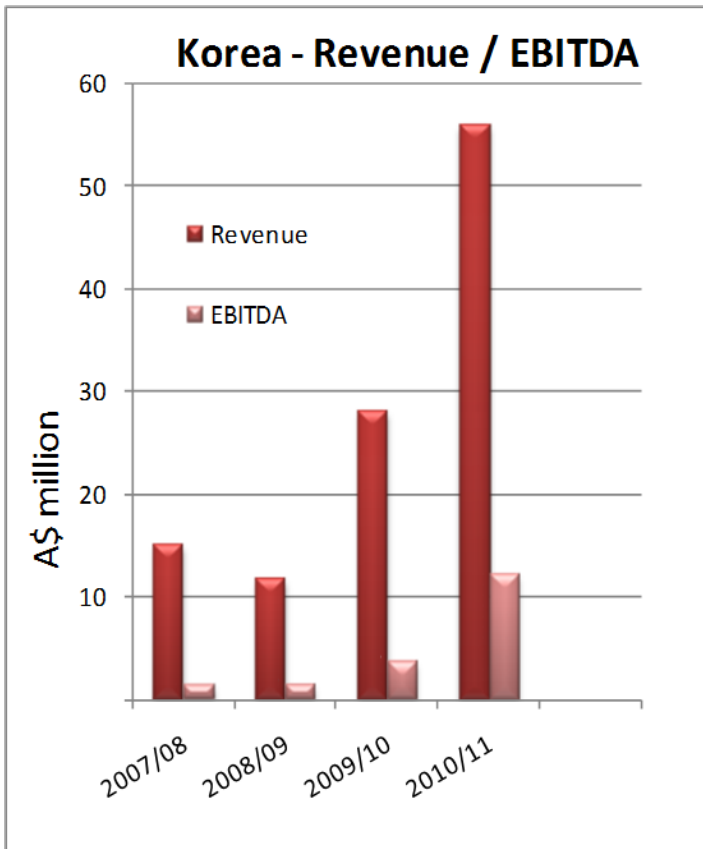


- Group revenue up 66% to \$70.34mil
- 3 Year Group Revenue CAGR 51%
- Korean sales revenue increase by 100% to \$56.1 million
- Group EBITDA up 57% to \$10.28 mil, underlying EBITDA \$12.75 mil up 95%
- Cash balances up 53% to \$7.16 mil
- Debt reduced to \$4.6 mil from \$10.5 mil
- Net Assets at \$38.02 million – no change
- NTA up 15% to \$15.86 million

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Korea Review



- CAGR Revenue over 4 years of 55%+
- Continuing growth in major customers
- Sales of 2,000+ recycling ATMs up 180% from prior year
- Recurring revenue experiencing 25% growth

Year in Review

One Company



China Strategy



Stabilised Australian Business



Significant revenue growth in Korea (6,400 units)



Non Executive Chairman



Restructure of Board



Outlook and Opportunities



Video Presentation on New Products & New Markets

Resolutions

- ❑ **Resolution 1 : Adoption of Remuneration Report**
- ❑ **Resolution 2 : Re-election of Kim Stewart**
- ❑ **Resolution 3 : Re-election of Kyung Shik (Steave) Ham**

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Disclaimer

The material in this presentation is of a general background nature information about the Group's activities current at the date of the presentation, 5 September 2011. It is information given in summary form and does not purport to be complete. This information must be considered in conjunction with the Appendix 4E Preliminary Final Report. It is not intended to be relied upon as advice to investors or potential investors and does not take into account the investment objectives, financial situation or needs of any particular investor. These should be considered, with or without professional advice when deciding if an investment is appropriate.

Underlying Profit

The Management Discussion and Analysis discloses the net profit after tax on both a "Statutory basis" and "Underlying basis". The Statutory basis is prepared in accordance with the Corporations Act 2001 and the Australian Accounting Standards, which comply with International Financial Reporting Standards (IFRS). The Underlying basis is used by management to present a clear view of the Group's underlying operating results, excluding a number of items that introduce volatility and/ or one off distortions of the Group's current period performance. These adjustment items excluded from statutory profit are also provided in the Notes to the Financial Statements in the Appendix 4E Preliminary Final Report.

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End of Presentation

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